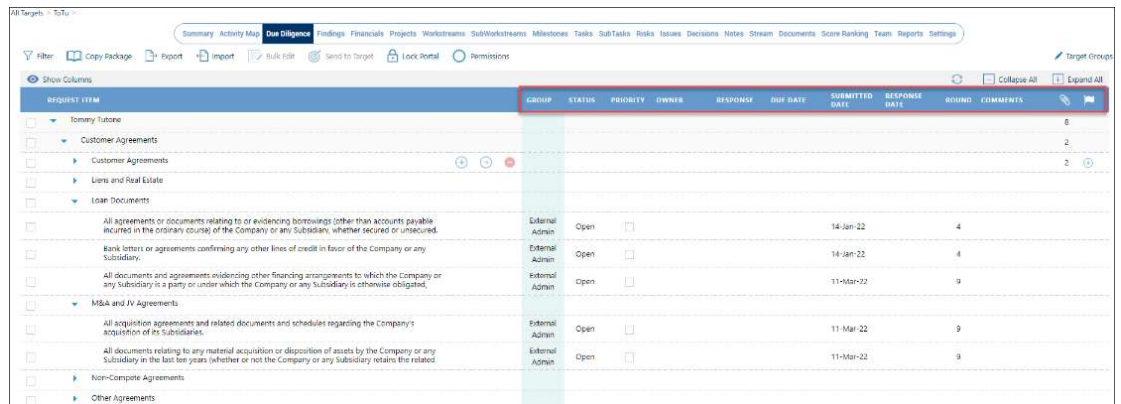# Winter 2022 Release Notes 22.1

Product Enhancements

- o **Due Diligence**

  - o **Change the "Status" of Due Diligence Request Items by**:
    - ▪ Using the **Bulk Edit** button, the Internal User can change the **Staus** to "**Closed**."
    - ▪ **Bulk Edit** is permitted even if the External User:
      - • Hasn't answered the **Request**.
      - • Has "Answered" a **Request** Item.
        - o The Internal User can change the **Status** within the UI, and the External User will see the change via the *Target Portal.*

  - o **Importing & Exporting**
    - ▪ Allows Internal Users to update **Request** Items even if the External User hasn't answered the **Request**.

  - o **Improved Internal User Functionality**
    - ▪ Delete a **Request** Item even if it hasn't been "**Answered**" by the External User.

    - ▪ Add/edit the following data points regardless of **Status**, even if the External User has not "**Answered**" a **Request** Item(s).
      - • **Group, Status, Priority, Owner, Response, Due Date, Response Date, Comments** and **Attachments.**

    - ▪ Can change the "**Status**" of **Request** Items individually or using the **Bulk Edit** feature, even if it's been answered.

- o **Notes ID** – The **ID** for **Risks**, **Actions**, **Issues**, **Decisions** (**RAID**) and **Notes** are now available within the User Interface and its respected export template. This serves as an easy reference point when reviewing numerous items.

- o **Administration**

  - o **Reminders and User Deactivated Notifications** – This functionality is designed for users who have login credentials but have never logged into the system or haven't logged in for an extended period. Reminders and deactivation notifications have been configured based on "x" number of days of a user's inactivity. ***Please note that for the reminder to be sent, the Deactivation notification setting AND template must be enabled.*** The workflow is described below.

    - ▪ Configure the Reminders – Enable a number of Days through **Admin/Application Settings/Other settings**
      - • **InActiveuserDaysConfig** – Add the number of days the user **will receive reminders**, e.g., 10, 15, 20.
      - • **EnableAutoUserDeactivation** – Change the value to "true" if the user should receive the deactivation notice; else, leave it as "false." If the value is "false" **AND** the templates are enabled, the email notification **WILL NOT** be sent to the user(s).

    - ▪ Enable Email Templates – **Admin/Email Templates**
      - • **InactiveUserNotification** – Reminds the user that they have not logged into the platform in "x" number of days and that their account will be temporarily deactivated due to a longer period of inactivity. They receive these reminders based on the number of days configured in the Application Settings.

      - • **UserDeactivationNotification** – Informs the user that their account has been deactivated and **WILL NOT** be able to log into **Devensoft**.

      Note: The trigger for when the reminders are sent is based on when the user was created or last logged into **Devensoft**. This information is displayed in the **Admin/User Administration** view, "**Created Date**" column.

  - o **Custom Properties**
    The **Custom Properties** page has received a significant facelift by adding the **Property Builder** functionality. Features include:
    - ▪ *Filtering by Sections* to view customized **Sections** and default **Sections**.
    - ▪ The numerical value displays *the number of Custom Properties* within the **Section**.
    - ▪ Creating a **Section**.
    - ▪ Create a **Section** based on **Phase** that applies to **Targets** only.
    - ▪ Hiding **Sections**.
    - ▪ Using the hamburger menu, **Sections** can be moved up or down.
    - ▪ Creating a **Custom Property** is created within the **Section**.
    - ▪ Viewing and creating custom fields.

- o **Report Enhancements**

    - o **Operational**
        - ▪ **Performance** – Shows the progress summary of an Integration project, including the graphical status of **Milestones** and **Team Milestones**, **Milestone Burndown**, and the **Top 5 Milestones** based on **Status** and **Upcoming/Finishing Soon**. The top 5 **RAID** items are captured. Refinements include:

            - New filters:
                - o **Workstream**
                - o **"Due in"** – Displays activities that are due in 1, 2, 3…12 weeks.

        - ▪ **WorkStream** – **Milestone and Task Performance** – Shows the progress of **Workstreams** along with the status of **Milestones** and their associated **Tasks**.

            - New filters:
                - o **Workstream**
                - o A **"Due in"** filter has been added, displaying Activities due in 1, 2, 3…12 weeks.

        - ▪ **Dependency** – Categorizes **the Project** and its affiliated **Workstreams** dependencies in a summary and detailed format. Refinements include:

            - New filters:
                - o **Include Report Objective / Introduction** – displayed when the report is exported to PDF.
                - o **Date Range**
            - Highlighted rows and columns to improve readability.
            - Renaming of column headings.
            - Formatting around **Activities**, e.g., **Milestone**, **Task**, and **SubTask** that includes bold/normal/italics with short abbreviations, e.g. (M) – **Milestone**; (T) – **Task** and (S) – **SubTask**.
            - PDF export with Report objectives displayed on page one and the header and footer displayed on every page.

- **Dependency By Functional Team** – Summarizes the number of dependencies among functional teams and captures **Milestones**, **Tasks**, **SubTasks**, parent items, and their associated dependent items. Refinements include:

    - A Date range filter has been added.
    - Highlighted rows and columns to improve readability.
    - Renaming of column headings.
    - Formatting around Activities, e.g., **Milestone**, **Task**, and **SubTask** that includes bold/normal/italics with short abbreviations, e.g. (M) – **Milestone**; (T) – **Task** and (S) – **SubTask**.

- **Fix**
    - **Activity Map and Playbook Export**: If a Milestone (**Task** or **SubTask**) had multiple dependencies and one of them was deleted within the User Interface, once exported, the deleted dependency would appear in the Excel file. This has been fixed.