

Devensoft's Notification Management

The below table describes Devensoft's notification management by name, email subject and the description of how the template is used.

	Template Name	[Email] Subject	Description
Account			
1.	ChangePassword	Devensoft password changed	Informs the user that their password was changed.
2.	ChangePasswordByAdmin	Devensoft password changed	Informs the user that their password was changed by their Devensoft Administrator.
3.	InActiveUserNotification	Devensoft User Access - Temporary Deactivation Reminder!	When enabled, a temporary deactivation reminder email is sent to the user.
4.	ResetPassword	Devensoft Reset password	On the login screen, when the "Reset Password" link is pressed by the user, they will receive an email with a link to reset their password.
5.	UserDeactivationNotification	Devensoft User Access - Temporary Deactivation	After "x" number of days of inactivity, a user's account will be temporarily deactivated.
6.	WelcomeEmail	Welcome to Devensoft	If enabled, newly created users, or imported users will automatically receive an email with credentials and a link to log into their M&A tool.
Activities Summary			
7.	DueDiligenceSummary	Due Diligence Daily Summary	Sends the user a summary of total requests sent, total responses received and past due responses.
8.	Email_Reminder	Devensoft Activity Reminder	Informs the Owner of their activities that are overdue, finishing soon and starting soon.
Audit			
9.	Audit_Added_ToDoComment	Devensoft Notification: [ModifiedByFullName] commented on To-Do "[ToDoName]"	Informs users that a To-Do Comment was made by another user.
10.	Audit_DependencyUpdated_Concurrent_All	Devensoft Notification: Concurrent [ItemType] was changed	Informs the Owner that a concurrent item (within the Gantt chart) was changed.

	Template Name	[Email] Subject	Description
11.	Audit_OwnerAssigned_Risk,Action,Issue,Decision	Devensoft Notification: [ItemType] was assigned to you	Informs the Owner when they have been assigned a Risk, Action, Issue or Decision.
12.	Audit_OwnerAssigned_SubWorkstream,Milestone,Task,SubTask	Devensoft Notification: [ItemType] was assigned to you	Informs the Owner that a Workstream, Milestone, Task or SubTask was assigned to them.
13.	Audit_OwnerAssigned_ToDo	Devensoft Notification: [ModifiedByFullName] assigned To-Do "[ToDoName]" to you	Notifies the Owner when they are assigned a To-Do item.
14.	Audit_Updated_Risk,Action,Issue,Decision	Devensoft Notification: Your [ItemType] was changed	Notifies the Owner that their Risk, Action, Issue or Decision was changed.
15.	Audit_Updated_SubWorkstream,Milestone,Task,SubTask	Devensoft Notification: Your [ItemType] was changed	Informs the Owner that their Activity, e.g. SubWorkstream, Milestone, Task or SubTask was changed.
16.	Audit_Updated_ToDo	Devensoft Notification: [ModifiedByFullName] updated To-Do "[ToDoName]"	Informs the Owner of a To-Do that it was updated by another user.
Colorization			
17.	Colorization_AtRisk_Task,SubTask	Devensoft Notification: Your [ItemType] is At Risk	Informs the Owner that their Task or SubTask is at risk.
18.	Colorization_Delayed_Milestone	Devensoft Notification: Your [ItemType] is past due	Informs the Owner that their Milestone is past due.
Due Diligence			
19.	CommentTaggedUsers	You have been mentioned in a comment.	Informs the user that they have been tagged/mentioned in a Due Diligence comment.
20.	DdResetPassword	Due Diligence Reset password	Automatically sends an email to the user when they press "Forgot Password?" on the login screen.
21.	RegisterDdUser	Due Diligence Registration Link	Sends an email to the Seller explaining Devensoft's Due Diligence Portal process and allows them to create their Due Diligence login credentials.

	Template Name	[Email] Subject	Description
22.	ResendRoundNotificationDdUser	Due Diligence Additional Request Items	When additional request items have been added to the Due Diligence Portal, the user is sent a link to log into the Due Diligence Portal to review these items.
NDA			
23.	NDA_Clarification	Devensoft NDA Clarification	A notification is sent to the Attorney seeking NDA clarification.
24.	NDA_Signed	Devensoft NDA Signed	Informs the user that they have successfully signed the NDA and includes a link to access the deal.
25.	NDA_SignedForDealLead	Devensoft NDA Signed	Informs the Deal Lead that a user has successfully signed the NDA of a particular deal.
26.	NDA_SigningRequest_ByApp	Devensoft NDA Sign Request	Informs the user that they must complete the NDA by clicking on a link and navigating through the NDA wizard.
27.	NDA_SigningRequest_ByEmail	Devensoft NDA Sign Request	Informs the user that they must complete the NDA by reviewing the NDA within their email, followed by selecting the Agree button.
Request Update			
28.	Email_RequestUpdate	Request Update Details	In the Activity Map of an Integration, when a user selects a check box(es) for an Activity(ies), the Request Update button is enabled. When pressed, an email is sent to the Owner or Responsible party to update their Activity's Actual Start Date, Actual End Date, % Complete and Notes.
29.	RequestUpdateConfirmation	Request Update Confirmation	The person who pressed the Request Update button receives an email confirmation of the updated Activities.