

Commonly used terminology and corresponding definitions within the Devensoft Platform



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Application Settings for UI in Devensoft

Setting Name	Use/Impact
Application Default Culture	This selection determines the language used within the platform. Current options are English UK/US.
Support Link	Ability to change default email address when reaching out for questions. Changed by admins who would like to field user questions before reaching out to Devensoft.
Client Logo	Upload location for login page icon.
Use CodeName for Target	True/False selection-this allows one to remove the option for displaying "Code Name".
Pipeline Dashboard Name	Allows one to change the name of the "Pipeline" home page view.
Program Dashboard Name	Allows one to change the name of the "Program Dashboard" home page view.



Application Settings in Devensoft (cont.)

Setting Name	Use/Impact
Import Records Limit	Allowance for record count within a single import. Used by admins to limit drastic changes to programs at once if desired.
Global Currency	Financial Currency default for the platform. Separate from individual deal selections.
Default Number of Financial Periods	Value determines the default for financial periods for both Targets and Programs (Integrations)
Internal Users Email Signature	Language for internal email notifications within "Notification Management" menu.
External Users Email Signature	Language for external email notifications within "Notification Management" menu. This is what external parties will see for when you send Due Diligence Requests.
NDA Introduction	This text field is responsible for the NDA introduction language used within Devensoft. Administrators can alter the wording and save when desired.
NDA After Signed Message	Text field allows one to alter the message shown to users once the NDA is signed. Only available for adminitor to change.
Application Time Zone	Selection for time zone for Devensoft. Users can update this within their user profile to match their own timezone if needed.
Colorization Strategy	Allows admin to select one of the three available status calculations. Knowledge base article for reference
Inactive User Days Config	Allows admin to enter desired number of days without login after which to deactivate a user.
Enable Auto User Deactivation	Following the entry above, enabling this feature would automatically mark the user an "Inactive".



Target/Program Settings in Devensoft

Activity Map Features	Feature Description	
Activity Map	Provides an easy-to-use drill-down interface for your integration.	
Financials	Can be listed under each workstream to track actual versus Target or Integration synergies (revenue and cost), as well as expenses related to the Integration. Reference Financials worksheet for a description of the financial fields.	
Projects	Can be used to group together workstreams, milestones, and tasks that are part of a deal or Integration.	
Workstreams	Represent a set of key activities within a single or across multiple functional teams, e.g. Human Resources.	
SubWorkstreams	A collection of entities within a Workstream, e.g., Health Insurance, 401K, and Healthy Lifestyle are examples of SubWorkstreams within the Human Resources Workstream.	
Milestones	Represent discrete objectives that must be met in order to successfully complete a SubWorkstream.	
Tasks	Units of time-based work associated with Milestones.	
SubTasks	The lowest unit of time-based work associated with Tasks.	
Playbook	A Master List or template of repeatable Activities, e.g., Workstreams, SubWorkstreams, Milestones, Tasks, and SubTasks that are used repeatedly for Integrations and Targets.	
Packages	Are unique groups of Workstreams, SubWorkstreams, Milestones, Tasks, and SubTasks that are used repeatedly for Integrations and Targets.	
Program	Comprised of a Project, Workstreams, SubWorkstreams, Milestones, Tasks, and Subtasks.	
Risks	An uncertain future event or condition that, if it occurs, has a positive (opportunity) or negative (threat) effect on one or more project objectives.	
Actions	Team decisions that have been made and require an outcome.	



Activity Map Features	Feature Description
Issues	Distinguished from a Risk in that it is a current or existing event that, if not addressed, may impact direction schedule, quality, or cost.
Decisions	If there is a question or doubt about an event, all aspects are tracked here.
Notes	Displays all Notes of an Integration.
Stream	Allow you to copy email addresses into the Devensoft platform.
Documents	Can be stored within Devensoft for easy access and support versioning, check-in/check-out, and advanced security.
Team	Consists of one or more internal and external contacts.
Reports	Are available to track the status of the above items.
Settings	Email template and NDA settings are enabled under this tab.
Filter	Allows you to search on selected data parameters.
Gantt Chart	A powerful, interactive feature to create and view dependencies.
Full Screen	Serves as a Toggle button that when pressed displays the Activity Map in "full screen" view and removes the Menu Bar, Breadcrumbs, Tab Bar, and Buttons.
Exit Full Screen	When this button is pressed, the Activity Map returns to its default state that displays the Menu Bar, Breadcrumbs, Tab Bar and Buttons.
Expand All	Expands the activities within the Activity Map.
Collapse all	Collapses the activities within the Activity Map.
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Activity Map Features	Feature Description
Export to PDF	Exports the Activity Map to PDF.
Show Columns	Allows users to select the data that they want to see within the Activity Map view.
Zoom In/Zoom Out	Displays the Gantt Chart timeline to daily, weekly, monthly and quarterly.
Critical Path	Tasks that impact the Program finish date based on dependencies.
Export	For large updates, export activity items to Excel and update data for importing purposes.
Import	Once items have been updated in Excel, return to the UI to import.
Bulk Edit	Conveniently allows users to edit data directly in the platform.
Copy Package	Allows users to copy a predefined list of activities into a deal.
Lock Plan	Prevents future alterations by those without authority to do so.
Lock Forecast	Allows users to lock Forecast dates within the Activity Map.
Copy Planned to Forecast	Schedules and dates may be easily transferred from the Planned (or baseline period) to the Forecast without individually inputting the data for each activity.
Copy Forecast To Planned	Schedules and dates may be easily transferred from the Forecast (or baseline period) to the Planned without individually inputting the data for each activity.
Request Update	Provides the Integration Team Leads an easy way to request updates (bottom three hierarchical activities) and notify owners or the responsible party for an update on their activity.



Activity Map Features	Feature Description
Shift Dates	Allows selected users to shift Planned Start and Pla
WBS	A unique identifier for activities used to create Activ
Name	Displays the name of the activity.
Status Indicator	Displays the status of an activity: Green - on schedule
Recent Note	Displays the current note. To see past notes, navigate
Forecast Start	Displays the best estimate of when an activity will star
Forecast End	Displays the best estimate of when an activity will end
Duration	Represented by a clock icon, the duration is auto-cald dates that define the number of days it takes to comp
Actual Start	Displays the date that an activity starts.
Actual End	Displays the date that an activity ends.
%	Displays the percentage complete of an activity.
Functional Team	Captures the name of the functional team that owns t
Owner	The individual who has the duty of completing any giv or SubTask). They are ultimately answering to the Respo



Activity Map Features	Feature Description
Responsible	The individual with the high-level oversight and responsibility to see that the assigned owner completes the work at the hierarchy level assigned accordingly.
Attachment	Represented by the paper clip icon, the number of attachments for an activity are listed here.
Risks	Represented by an "!" icon, the number of risks for an activity are listed here.
Actions	Represented by a paper icon, the number of actions for an activity are listed here.
Issues	Represented by a Flag icon, the number of issues for an activity are listed here.
Decisions	Represented by a "?" Icon, the number of decisions for an activity are listed here.
Dependencies	Activities with dependencies are represented by arrows.



Due Diligence Settings in **Devensoft**

Due Diligence Feature	Feature Description
Copy Package	Allows users to copy a predefined list of activities into a deal.
Export	For large updates, export activity items to Excel and update data for importing purposes.
Import	Once items have been updated in Excel, return to the UI to import.
Send to Target	This selection determines the language used within the platform. Current options are English UK/US.
Lock Portal	Allows user to remove seller access from the Due Diligence Portal. Recommended once all request items have been received and completed.
Show Columns	Allows users to select the data that they want to see within the Activity Map view.
Permissions	Menu allows one to configure roles specific to Due Diligence process and manage access. Due Diligence workflow walkthrough video
Target Groups	Target Groups allow admins to categorize Due Diligence portal users into various groups. Internal and external contacts can be managed from Target groups.



Financial Settings in **Devensoft**

Financial Feature	Feature Description
Financial Start Date	Defined on the Summary page which is the trigger to begin to track financial data.
Filter	Allows filtering by Owner, Type and Category.
Export	Exports data to Excel for updating large amounts of data.
Import	Use this feature to import the changes made in the Excel file back to the Financials tab.
Lock Plan	Allows selected users to lock the plan so that others will not make any changes to the plan.
Unlock Plan	Allows selected users to unlock the financial plan.
Lock Actual	Allows selected users to lock the actual financials of a plan.
Unlock Plan	Allows selected users to unlock actual financials of a plan.
Create Forecast Snapshot	Creates a snapshot of the forecast and plan and records the prior period.
View Forecast Snapshot	Displays a window to choose a previously saved Snapshot.
Copy Forecast to Plan	Allows you to copy the forecast to plan if they are the same.
Expand All	Expands all financials for easy viewing.
Collapse All	Collapses all financials to the Project level.



Financial Settings in **Devensoft (cont.)**

Financial Feature	Feature Description
Save	Created and modified financials are saved using the Save icon.
Delete	Deletes a selected financial.
Zoom In	If a user clicks on the +Magnifying Glass icon one time, it will display quarters. If you zoom in one more time, it will display years.
Zoom Out	If a user clicks on the Magnifying Glass icon one time, it will display quarters. If you zoom out one more time, it will display the month and years.
Shift Financials	Select a row to shift the financials to another month. After the financials have been shifted, it will shift the data to the right and display 0.0 in the shifted cell.
Show Global Currency/ Show Local Currency	Acts as a toggle button. If a financial is displayed in EUR, press the Show Global Currency button which will display the financials in USD. Press Show Local Currency to display the financials in Euros.



Financial Dataset in **Devensoft**

Name	Data source From	Key/Definition
Integration ID	field pulls from the Integration ID within a Financial Dataset	Showing Program ID
Integration Name	field pulls from the Integration Name within a Financial Dataset	This field pulls from Program detail page in the application.
Activity Level 1	field pulls from the Activity Level 1 within a Financial Dataset	Showing first Activity level name
Activity Level 1 Description	field pulls from the Activity Level 1 Description within a Financial Dataset	Showing first Activity level description.
Activity Level 1 Status	field pulls from the Activity Level 1 Status within a Financial Dataset	Showing first Activity level status.
Activity Level 1 Owner	field pulls from the Activity Level 1 Owner within a Financial Dataset	Showing first Activity level owner.
Activity Level 1 Criticality	field pulls from the Activity Level 1 Criticality within a Financial Dataset	Showing first Activity level criticality.
Activity Level 1 Tag	field pulls from the Activity Level 1 Tag within a Financial Dataset	Showing first Activity level tag.
Activity Level 2	field pulls from the Activity Level 2 within a Financial Dataset	Showing second Activity level name
Activity Level 2 Description	field pulls from the Activity Level 2 Description within a Financial Dataset	Showing second Activity level description.
Activity Level 2 Progress	field pulls from the Activity Level 2 Progress within a Financial Dataset	Showing second Activity level progress.
Activity Level 2 Criticality	field pulls from the Activity Level 2 Criticality within a Financial Dataset	Showing second Activity level criticality.



Financial Dataset in **Devensoft (cont.)**

Name	Data Source From	Key/Definition
Activity Level 2 Owner	field pulls from the Activity Level 2 Owner within a Financial Dataset	Showing second Activity level owner.
Activity Level 2 Status	field pulls from the Activity Level 2 Status within a Financial Dataset	Showing second Activity level status.
Activity Level 2 Tag	field pulls from the Activity Level 2 Tag within a Financial Dataset	Showing second Activity level tag.
Activity Level 3	field pulls from the Activity Level 3 within a Financial Dataset	Showing third Activity level name
Activity Level 3 Description	field pulls from the Activity Level 3 Description within a Financial Dataset	Showing third Activity level description.
Activity Level 3 Status	field pulls from the Activity Level 3 Status within a Financial Dataset	Showing third Activity level status.
Activity Level 3 Owner	field pulls from the Activity Level 3 Owner within a Financial Dataset	Showing third Activity level owner.
Activity Level 3 Criticality	field pulls from the Activity Level 3 Criticality within a Financial Dataset	Showing third Activity level criticality.
Activity Level 3 Tag	field pulls from the Activity Level 3 Tag within a Financial Dataset	Showing third Activity level tag.
Financials	field pulls from the Financials within a Financial Dataset	Showing financial name from financial page
Year	field pulls from the Year within a Financial Dataset	Showing financial year
Month	field pulls from the Month within a Financial Dataset	Showing financial month
MonthOrder	field pulls from the MonthOrder within a Financial Dataset	Field for month order.



Financial Dataset in **Devensoft (cont.)**

Name	Data Source From	Key/Definition
Actual By Month	field pulls from the Actual By Month within a Financial Dataset	Showing Actual By Month financial value from financial page
Plan By Month	field pulls from the Plan By Month within a Financial Dataset	Showing Plan By month financial value from financial page
Forecast By Month	field pulls from the Forecast By Month within a Financial Dataset	Showing Forecast By month financial value from financial page
Currency	field pulls from the Currency within a Financial Dataset	Showing currency format from financial page
Business Unit	field pulls from the Business Unit within a Financial Dataset	This field pulls from financial detail page in the application.
Туре	field pulls from the Type within a Financial Dataset	This field pulls from financial detail page in the application.
Geography	field pulls from the Geography within a Financial Dataset	This field pulls from financial detail page in the application.
Finance_Category	field pulls from the Finance_Category within a Financial Dataset	This field pulls from financial detail page in the application.
FinancialDate	field pulls from the FinancialDate within a Financial Dataset	This field pulls from financial detail page in the application.
Channel	field pulls from the Channel within a Financial Dataset	This field pulls from financial detail page in the application.
Approval	field pulls from the Approval within a Financial Dataset	This field pulls from financial detail page in the application.



Financial Dataset in **Devensoft (cont.)**

Name	Data Source From	Key/Definition
End State Rate	field pulls from the End State Rate within a Financial Dataset	This field pulls from financial detail page in the application.
Owner	field pulls from the Owner within a Financial Dataset	This field pulls from financial detail page in the application.
StartDate	field pulls from the StartDate within a Financial Dataset	This field pulls from financial detail page in the application.
EndDate	field pulls from the EndDate within a Financial Dataset	This field pulls from financial detail page in the application.
Activity Level 1 Progress	field pulls from the Activity Level 1 Progress within a Financial Dataset	Showing progress
Activity Level 3 Progress	field pulls from the Activity Level 3 Progress within a Financial Dataset	Showing progress
UserID	field pulls from the UserID within a Financial Dataset	Showing UserID



Score Ranking Settings in Devensoft

Name	Data Source From	Key/Definition
DealID	field pulls from the DeallD within a Score Ranking Dataset	Showing Deal ID
Target	field pulls from the Target within a Score Ranking Dataset	This field pulls from Target detail page in the application.
UserID	field pulls from the UserID within a Score Ranking Dataset	Showing User ID
Revenue	field pulls from the Revenue within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
Revenue-Weightage	field pulls from the Revenue-Weightage within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
Revenue-Choice	field pulls from the Revenue-Choice within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
YaxisRevenue	field pulls from the YaxisRevenue within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
TotalRevenue	field pulls from the TotalRevenue within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
EBITDA	field pulls from the EBITDA within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
EBITDA-Weightage	field pulls from the EBITDA-Weightage within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
EBITDA-Choice	field pulls from the EBITDA-Choice within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
TotalEBITDA	field pulls from the TotalEBITDA within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.



Name	Data Source From	Key/Definition
Margin	field pulls from the Margin within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
Margin-Weightage	field pulls from the Margin-Weightage within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
Margin-Choice	field pulls from the Margin-Choice within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
TotalMargin	field pulls from the TotalMargin within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
YoYGrowth	field pulls from the YoYGrowth within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
YoYGrowth-Weightage	field pulls from the YoYGrowth-Weightage within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
YoYGrowth-Choice	field pulls from the YoYGrowth-Choice within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
TotalYoYGrowth	field pulls from the TotalYoYGrowth within a Score Ranking Datase	This field pulls from Scrore Ranking page in the stapplication.
GrowthConsistency	field pulls from the GrowthConsistency within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
GrowthConsistency- Weightage	field pulls from the GrowthConsistency-Weightage within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
GrowthConsistency-Choice	field pulls from the GrowthConsistency-Choice within a Score Ranking Dataset	This field pulls from Scrore Ranking page in the application.
TotalGrowthConsistency	field pulls from the TotalGrowthConsistency within a Score Ranking Dataset	g This field pulls from Scrore Ranking page in the application.



Name	Data Source From	Key/Definition
MarketShare	field pulls from the MarketShare within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
MarketShare-Weightage	field pulls from the MarketShare-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
MarketShare-Choice	field pulls from the MarketShare-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalMarketShare	field pulls from the TotalMarketShare within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
EstInvestmentRequired	field pulls from the EstInvestmentRequired within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
EstInvestmentRequired- Weightage	field pulls from the EstInvestmentRequired-Weightage within a Score Ranking Dataset	a This field pulls from Score Ranking page in the application.
EstInvestmentRequired-Choice	field pulls from the EstInvestmentRequired-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalEstInvestmentRequired	field pulls from the TotalEstInvestmentRequired within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
EstMultipleRange	field pulls from the EstMultipleRange within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
EstMultipleRange-Weightage	field pulls from the EstMultipleRange-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
EstMultipleRange-Choice	field pulls from the EstMultipleRange-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalEstMultipleRange	field pulls from the TotalEstMultipleRange within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.



Name	Data Source From	Key/Definition
Ownership	field pulls from the Ownership within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
Ownership-Weightage	field pulls from the Ownership-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
Ownership-Choice	field pulls from the Ownership-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalOwnership	field pulls from the TotalOwnership within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
StrategicFit	field pulls from the StrategicFit within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
StrategicFit-Weightage	field pulls from the StrategicFit-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
StrategicFit-Choice	field pulls from the StrategicFit-Choice within a Score Ranking Dataset	t This field pulls from Score Ranking page in the application.
TotalStrategicFit	field pulls from the TotalStrategicFit within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
CoreFit	field pulls from the CoreFit within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
CoreFit-Weightage	field pulls from the CoreFit-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
CoreFit-Choice	field pulls from the CoreFit-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalCoreFit	field pulls from the TotalCoreFit within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.



Name	Data Source From	Key/Definition
CultureFit	field pulls from the CultureFit within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
CultureFit-Weightage	field pulls from the CultureFit-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
CultureFit-Choice	field pulls from the CultureFit-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalCultureFit	field pulls from the TotalCultureFit within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
USGeographyFit	field pulls from the USGeographyFit within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
USGeographyFit-Weightage	field pulls from the USGeographyFit-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
USGeographyFit-Choice	field pulls from the USGeographyFit-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalUSGeographyFit	field pulls from the TotalUSGeographyFit within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
InternationalPresence	field pulls from the InternationalPresence within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
InternationalPresence- Weightage	field pulls from the InternationalPresence-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
InternationalPresence-Choice	field pulls from the InternationalPresence-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalInternationalPresence	field pulls from the TotalInternationalPresence within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.



Name	Data Source From	Key/Definition
VerticalFit	field pulls from the VerticalFit within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
VerticalFit-Weightage	field pulls from the VerticalFit-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
VerticalFit-Choice	field pulls from the VerticalFit-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalVerticalFit	field pulls from the TotalVerticalFit within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
StrongLeadership	field pulls from the StrongLeadership within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
StrongLeadership-Weightage	field pulls from the StrongLeadership-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
StrongLeadership-Choice	field pulls from the StrongLeadership-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalStrongLeadership	field pulls from the TotalStrongLeadership within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
StrongReputation	field pulls from the StrongReputation within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
StrongReputation-Weightage	field pulls from the StrongReputation-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
StrongReputation-Choice	field pulls from the StrongReputation-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalStrongReputation	field pulls from the TotalStrongReputation within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.



Name	Data Source From	Key/Definition
IncrementalVerticals	field pulls from the IncrementalVerticals within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
IncrementalVerticals- Weightage	field pulls from the IncrementalVerticals-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
IncrementalVerticals-Choice	field pulls from the IncrementalVerticals-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalIncrementalVerticals	field pulls from the TotalIncrementalVerticals within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
IncrementalCapabilities	field pulls from the IncrementalCapabilities within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
IncrementalCapabilities- Weightage	field pulls from the IncrementalCapabilities-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
IncrementalCapabilities-Choice	field pulls from the IncrementalCapabilities-Choice within a Score e Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalIncrementalCapabilities	field pulls from the TotalIncrementalCapabilities within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
Tuckln	field pulls from the TuckIn within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TuckIn-Weightage	field pulls from the TuckIn-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TuckIn-Choice	field pulls from the TuckIn-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalTuckIn	field pulls from the TotalTuckIn within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.



Name	Data Source From	Key/Definition
ImmediateSynergies	field pulls from the ImmediateSynergies within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
ImmediateSynergies-Weightage	field pulls from the ImmediateSynergies-Weightage within a Score e Ranking Dataset	This field pulls from Score Ranking page in the application.
ImmediateSynergies-Choice	field pulls from the ImmediateSynergies-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotallmmediateSynergies	field pulls from the TotallmmediateSynergies within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
KnownConflicts	field pulls from the KnownConflicts within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
KnownConflicts-Weightage	field pulls from the KnownConflicts-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
KnownConflicts-Choice	field pulls from the KnownConflicts-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalKnownConflicts	field pulls from the TotalKnownConflicts within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
MajorProductLine	field pulls from the MajorProductLine within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
MajorProductLine-Weightage	field pulls from the MajorProductLine-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
MajorProductLine-Choice	field pulls from the MajorProductLine-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalMajorProductLine	field pulls from the TotalMajorProductLine within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.



Name	Data Source From	Key/Definition
MajorVerticals	field pulls from the MajorVerticals within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
MajorVerticals-Weightage	field pulls from the MajorVerticals-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
MajorVerticals-Choice	field pulls from the MajorVerticals-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalMajorVerticals	field pulls from the TotalMajorVerticals within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
MajorGeographies	field pulls from the MajorGeographies within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
MajorGeographies-Weightage	field pulls from the MajorGeographies-Weightage within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
MajorGeographies-Choice	field pulls from the MajorGeographies-Choice within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalMajorGeographies	field pulls from the TotalMajorGeographies within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.
TotalDealScore	field pulls from the TotalDealScore within a Score Ranking Dataset	This field pulls from Score Ranking page in the application.



Pipeline Dataset in **Devensoft**

Data Source From

field pulls from the Deal within a Pipeline Dataset field pulls from the Deal ID within a Pipeline Dataset field pulls from the Target within a Pipeline Dataset field pulls from the Code Name within a Pipeline Dataset field pulls from the Website within a Pipeline Dataset field pulls from the Current Phase within a Pipeline Dataset field pulls from the Deal Stage Order within a Pipeline Dataset field pulls from the Created Date within a Pipeline Dataset field pulls from the DealLead within a Pipeline Dataset field pulls from the Deal Lead Email within a Pipeline Dataset field pulls from the Deal Lead Phone within a Pipeline Dataset field pulls from the TargetLead within a Pipeline Dataset field pulls from the Target Lead Email within a Pipeline Dataset field pulls from the Target Lead Phone within a Pipeline Dataset field pulls from the Broker Name within a Pipeline Dataset field pulls from the Broker Email within a Pipeline Dataset

Key/Definition

This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application.



Pipeline Dataset in **Devensoft (cont.)**

Data Source From

field pulls from the Broker Phone within a Pipeline Dataset field pulls from the Accountant Name within a Pipeline Dataset field pulls from the Accountant Email within a Pipeline Dataset field pulls from the Accountant Phone within a Pipeline Dataset field pulls from the Advisor Name within a Pipeline Dataset field pulls from the Advisor Email within a Pipeline Dataset field pulls from the Advisor Phone within a Pipeline Dataset field pulls from the Attorney Name within a Pipeline Dataset field pulls from the Attorney Email within a Pipeline Dataset field pulls from the Attorney Phone within a Pipeline Dataset field pulls from the Created By within a Pipeline Dataset field pulls from the Company Type within a Pipeline Dataset field pulls from the Main Phone within a Pipeline Dataset field pulls from the Last Updated Date within a Pipeline Dataset field pulls from the Valuation within a Pipeline Dataset field pulls from the Target Valuation within a Pipeline Dataset field pulls from the CalculatedScore within a Pipeline Dataset

Key/Definition

This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Score Ranking page in the application.



Pipeline Dataset in **Devensoft (cont.)**

Data Source From

field pulls from the Score within a Pipeline Dataset field pulls from the BusinessUnit within a Pipeline Dataset field pulls from the Business Unit Order within a Pipeline Dataset field pulls from the UserID within a Pipeline Dataset field pulls from the Street within a Pipeline Dataset field pulls from the Street2 within a Pipeline Dataset field pulls from the City within a Pipeline Dataset field pulls from the ZIP within a Pipeline Dataset field pulls from the State within a Pipeline Dataset field pulls from the Country within a Pipeline Dataset field pulls from the ParentCompany within a Pipeline Dataset field pulls from the ParentWebsite within a Pipeline Dataset field pulls from the Financial Period within a Pipeline Dataset field pulls from the BusinessDescription within a Pipeline Dataset field pulls from the StrategicRationale within a Pipeline Dataset field pulls from the GateApproval within a Pipeline Dataset field pulls from the TransactionType within a Pipeline Dataset field pulls from the Status within a Pipeline Dataset field pulls from the Employees within a Pipeline Dataset field pulls from the Locations within a Pipeline Dataset

Key/Definition

This field pulls from Score Ranking page in the application. This field pulls from Target detail page in the application. Showing Business Unit ID

Showing User ID

This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application. This field pulls from Target detail page in the application.



Pipeline Dataset in **Devensoft (cont.)**

Data Source From	Key/Definition
field pulls from the DealType within a Pipeline Dataset	This field pulls from Target detail page in the application.
field pulls from the Priority within a Pipeline Dataset	This field pulls from Target detail page in the application.
field pulls from the Target Level of Interest within a Pipeline Dataset	This field pulls from Target detail page in the application.
field pulls from the Deal Source within a Pipeline Dataset	This field pulls from Target detail page in the application.
field pulls from the NDA Sign Date within a Pipeline Dataset	This field pulls from Target detail page in the application.
field pulls from the Expected Close Date within a Pipeline Dataset	This field pulls from Target detail page in the application.
field pulls from the Deal Closure Date within a Pipeline Dataset	This field pulls from Target detail page in the application.
field pulls from the Financial Start Date within a Pipeline Dataset	This field pulls from Target detail page in the application.
field pulls from the Number Of Financial Periods within a Pipeline Dataset	This field pulls from Target detail page in the application.
field pulls from the CurrentStatus within a Pipeline Dataset	This field pulls from Target detail page in the application.
field pulls from the LastContact within a Pipeline Dataset	This field pulls from Target detail page in the application.
field pulls from the Notes within a Pipeline Dataset	This field pulls from Notes page in the application.



Target Financials Dataset in **Devensoft**

Name	Data Source From	Key/Definition
TargetID	field pulls from the TargetID within a Target Financial Dataset	Showing Target ID
Target	field pulls from the Target within a Target Financial Dataset	Showing Target Name from Target detail page
CodeName	field pulls from the CodeName within a Target Financial Dataset	Showing Code Name from Target detail page
Year	field pulls from the Year within a Target Financial Dataset	Showing Year Name from Target detail page
Revenue	field pulls from the Revenue within a Target Financial Dataset	Showing Revenue Name from Target detail page
GrossProfit	field pulls from the GrossProfit within a Target Financial Dataset	Showing Gross Name from Target detail page
SGA	field pulls from the SGA within a Target Financial Dataset	Showing SGA from Target detail page
EBITDA	field pulls from the EBITDA within a Target Financial Dataset	Showing EBITDA Name from Target detail page
NetIncome	field pulls from the Netlncome within a Target Financial Dataset	Showing Net from Target detail page
Valuation	field pulls from the Valuation within a Target Financial Dataset	Showing Valuation from Target detail page
Target Valuation	field pulls from the Target Valuation within a Target Financial Dataset	Showing Target Val. from Target detail page
UserID	field pulls from the UserID within a Target Financial Dataset	Showing User ID



Diligence Dataset in **Devensoft**

Name	Data Source From	Key/Definition
QuestionID	field pulls from the QuestionID within a Diligence Dataset	Showing Question ID from DD page
Target	field pulls from the Target within a Diligence Dataset	Showing Target Name
Code Name	field pulls from the Code Name within a Diligence Dataset	Showing Code Name
Question	field pulls from the Question within a Diligence Dataset	Showing Question from DD page
CategoryID	field pulls from the CategoryID within a Diligence Dataset	This field pulls from DD page in the application.
CategoryName	field pulls from the CategoryName within a Diligence Dataset	This field pulls from DD page in the application.
Owner	field pulls from the Owner within a Diligence Dataset	This field pulls from DD page in the application.
StatusID	field pulls from the StatusID within a Diligence Dataset	This field pulls from DD page in the application.
StatusName	field pulls from the StatusName within a Diligence Dataset	This field pulls from DD page in the application.
dealID	field pulls from the dealID within a Diligence Dataset	This field pulls from DD page in the application.
Priority	field pulls from the Priority within a Diligence Dataset	This field pulls from DD page in the application.
CreatedDate	field pulls from the CreatedDate within a Diligence Dataset	This field pulls from DD page in the application.
ResponseDate	field pulls from the ResponseDate within a Diligence Dataset	This field pulls from DD page in the application.
Answer	field pulls from the Answer within a Diligence Dataset	This field pulls from DD page in the application.
In Progress	field pulls from the In Progress within a Diligence Dataset	This field pulls from DD page in the application.



Diligence Dataset in **Devensoft (cont.)**

Name	Data Source From	Key/Definition
Submitted	field pulls from the Submitted within a Diligence Dataset	This field pulls from DD page in the application.
NotSubmitted	field pulls from the NotSubmitted within a Diligence Dataset	This field pulls from DD page in the application.
ReOpened	field pulls from the ReOpened within a Diligence Dataset	This field pulls from DD page in the application.
Open	field pulls from the Open within a Diligence Dataset	This field pulls from DD page in the application.
Answered	field pulls from the Answered within a Diligence Dataset	This field pulls from DD page in the application.
Closed	field pulls from the Closed within a Diligence Dataset	This field pulls from DD page in the application.
function	field pulls from the function within a Diligence Dataset	This field pulls from DD page in the application.
userID	field pulls from the userID within a Diligence Dataset	This field pulls from DD page in the application.
InternalComments	field pulls from the InternalComments within a Diligence Dataset	This field pulls from DD page in the application.
Documentlink	field pulls from the Documentlink within a Diligence Dataset	This field pulls from DD page in the application.



Integration Dataset in **Devensoft**

Data Source From	Key/Definition
field pulls from the Grouping ID within an Integration Dataset	Showing IDs
field pulls from the Deal ID within an Integration Dataset	Showing IDs
field pulls from the Integration within an Integration Dataset	This field pulls from Target detail page in the application.
field pulls from the Grouping TypeID within an Integration Dataset	Showing IDs
field pulls from the Grouping Type within an Integration Dataset	Showing type of activities
field pulls from the Grouping Type Description within an Integration Dataset	Showing description of activities
field pulls from the Activity Level 1 within an Integration Dataset	Showing level 1 of activities
field pulls from the Activity Level 2 within an Integration Dataset	Showing level 2 of activities
field pulls from the Activity Level 3 within an Integration Dataset	Showing level 3 of activities
field pulls from the Activity Level 4 within an Integration Dataset	Showing level 4 of activities
field pulls from the Activity Level 5 within an Integration Dataset	Showing level 5 of activities
field pulls from the Activity Level 6 within an Integration Dataset	Showing level 6 of activities
field pulls from the Integration Progress within an Integration Dataset	Showing progress of activities
field pulls from the Integration Schedule within an Integration Dataset	Showing schedule of activities
field pulls from the Functional Team within an Integration Dataset	Showing team of activities
field pulls from the Deal Phase within an Integration Dataset	Showing phase of activities from Program detail page
field pulls from the Integration Lead Name within an Integration Dataset	Showing name of activities from Program detail page
field pulls from the Integration Start Date within an Integration Dataset	Showing date of activities from Program detail page
field pulls from the Integration End Date within an Integration Dataset	Showing date of activities from Program detail page
	field pulls from the Grouping ID within an Integration Dataset field pulls from the Deal ID within an Integration Dataset field pulls from the Integration within an Integration Dataset field pulls from the Grouping TypeID within an Integration Dataset field pulls from the Grouping Type within an Integration Dataset field pulls from the Grouping Type Description within an Integration Dataset field pulls from the Activity Level 1 within an Integration Dataset field pulls from the Activity Level 2 within an Integration Dataset field pulls from the Activity Level 3 within an Integration Dataset field pulls from the Activity Level 4 within an Integration Dataset field pulls from the Activity Level 5 within an Integration Dataset field pulls from the Activity Level 6 within an Integration Dataset field pulls from the Integration Progress within an Integration Dataset field pulls from the Integration Schedule within an Integration Dataset field pulls from the Functional Team within an Integration Dataset field pulls from the Deal Phase within an Integration Dataset field pulls from the Integration Lead Name within an Integration Dataset field pulls from the Integration Start Date within an Integration Dataset



Integration Dataset in **Devensoft (cont.)**

Name	Data Source From	Key/Definition
Integration Complete Date	field pulls from the Integration Complete Date within an integration Dataset	Showing date of activities from Program detail page
Progress	field pulls from the Progress within an Integration Dataset	Showing progress of activities
Status	field pulls from the Status within an Integration Dataset	Showing status of activities
Criticality	field pulls from the Criticality within an Integration Dataset	Showing criticality of activities
Owner	field pulls from the Owner within an Integration Dataset	Showing owner of activities
Planned Start Date	field pulls from the Planned Start Date within an Integration Dataset	Showing date of activities
Planned End Date	field pulls from the Planned End Date within an Integration Dataset	Showing date of activities
Actual Start Date	field pulls from the Actual Start Date within an Integration Dataset	Showing date of activities
Actual End Date	field pulls from the Actual End Date within an Integration Dataset	Showing date of activities
Forecast Start Date	field pulls from the Forecast Start Date within an Integration Dataset	Showing date of activities
Forecast End Date	field pulls from the Forecast End Date within an Integration Dataset	Showing date of activities
Open Issues	field pulls from the Open Issues within an Integration Dataset	Showing issues of activities
Closed Issues	field pulls from the Closed Issues within an Integration Dataset	Showing issues of activities
Open Risk	field pulls from the Open Risk within an Integration Dataset	Showing risk of activities
Closed Risk	field pulls from the Closed Risk within an Integration Dataset	Showing risk of activities
Open Decision	field pulls from the Open Decision within an Integration Dataset	Showing decision of activities
Closed Decision	field pulls from the Closed Decision within an Integration Dataset	Showing decision of activities
Open Action	field pulls from the Open Action within an Integration Dataset	Showing action of activities
Closed Action	field pulls from the Closed Action within an Integration Dataset	Showing action of activities



Integration Dataset in **Devensoft (cont.)**

Name	Data Source From	Key/Definition
WBS Number	field pulls from the WBS Number within an Integration Dataset	Showing number of activities
UserID	field pulls from the UserID within an Integration Dataset	Showing userID of activities
Integration Business Unit	field pulls from the Integration Business Unit within an Integration Dataset	Showing unit of activities
Integration Status	field pulls from the Integration Status within an Integration Dataset	Showing status of activities
Deal Closure Date	field pulls from the Deal Closure Date within an Integration Dataset	Showing Deal closure date from program detail page



RAID Dataset in **Devensoft**

Name	Data Source From	Key/Definition
Deal ID	field pulls from the Deal ID within a RAID Dataset	Showing IDs
Deal	field pulls from the Deal within a RAID Dataset	Showing Deal Name
Parent Grouping Type	field pulls from the Parent Grouping Type within a RAID Dataset	Associated type field name
Parent Grouping Description	field pulls from the Parent Grouping Description within a RAID Dataset	Associatedtype description
Code Name	field pulls from the Code Name within a RAID Dataset	Showing code name of deal
Associated Item	field pulls from the Associated Item within a RAID Dataset	Associated type activities name
Туре	field pulls from the Type within a RAID Dataset	Showing type as RAID items
Id	field pulls from the Id within a RAID Dataset	Showing RAID ID
Name	field pulls from the Name within a RAID Dataset	Showing RAID Name
Description	field pulls from the Description within a RAID Dataset	Showing RAID Description
Decision Needed	field pulls from the Decision Needed within a RAID Dataset	Showing RAID Decision Needed
Decision Made	field pulls from the Decision Made within a RAID Dataset	Showing RAID Decision Made
Self Parent	field pulls from the Self Parent within a RAID Dataset	Showing RAID Self Parent
Status	field pulls from the Status within a RAID Dataset	Showing RAID Status
Status Num	field pulls from the Status Num within a RAID Dataset	Showing RAID Status Num
Impact	field pulls from the Impact within a RAID Dataset	Showing RAID Impact
Priority	field pulls from the Priority within a RAID Dataset	Showing RAID Priority
Owner	field pulls from the Owner within a RAID Dataset	Showing RAID Owner
Date Identified	field pulls from the Date Identified within a RAID Dataset	Showing RAID Date Identified
Date Closed	field pulls from the Date Closed within a RAID Dataset	Showing RAID Date Closed



RAID Dataset in **Devensoft (cont.)**

Name	Data Source From	Key/Definition
UserID	field pulls from the UserID within a RAID Dataset	Showing RAID UserIDserID
FunctionalTeam	field pulls from the FunctionalTeam within a RAID Dataset	Showing RAID FunctionalTeam
Category	field pulls from the Category within a RAID Dataset	Showing RAID Category
Due Date	field pulls from the Due Date within a RAID Dataset	Showing RAID Due Date
Created Date	field pulls from the Created Date within a RAID Dataset	Showing RAID Created Date
Comments	field pulls from the Comments within a RAID Dataset	Showing RAID Comments
Is Major?	field pulls from the Is Major? within a RAID Dataset	Showing RAID Is Major?
Is Lesson Leaned?	field pulls from the Is Lesson Leaned? within a RAID Dataset	Showing RAID Is Lesson Leaned?
Created By	field pulls from the Created By within a RAID Dataset	Showing RAID Created By
Identified By	field pulls from the Identified By within a RAID Dataset	Showing RAID Identified By
Probability	field pulls from the Probability within a RAID Dataset	Showing RAID Probability
Resolution	field pulls from the Resolution within a RAID Dataset	Showing RAID Resolution
Timing	field pulls from the Timing within a RAID Dataset	Showing RAID Timing



Dependency Dataset in **Devensoft**

Name	Data Source From	Key/Definition
DealID	field pulls from the DeallD within a Dependency Dataset	Showing Deal ID
Deal	field pulls from the Deal within a Dependency Dataset	Showing Deal Name
FunctionalTeam1	field pulls from the FunctionalTeam1 within a Dependency Dataset	Showing Functional Team for dependent item 1
Activity Level 1	field pulls from the Activity Level 1 within a Dependency Dataset	Showing Activity Level for dependent item 1
Item 1	field pulls from the Item 1 within a Dependency Dataset	Showing Item 1 Name
Owner 1	field pulls from the Owner 1 within a Dependency Dataset	Showing Owner 1 Name
Туре	field pulls from the Type within a Dependency Dataset	Showing Type Name
StatusForItem1	field pulls from the StatusForItem1 within a Dependency Dataset	Showing StatusItem1
PlannedStartDateItem1	field pulls from the PlannedStartDateItem1 within a Dependency Dataset	Showing PlannedItem1
ForecastStartDateItem1	field pulls from the ForecastStartDateItem1 within a Dependency Dataset	Showing ForecastItem1
ActualStartDateItem1	field pulls from the ActualStartDateItem1 within a Dependency Dataset	Showing ActualItem 1
PlannedEndDateItem1	field pulls from the PlannedEndDateItem1 within a Dependency Datase	tShowing PlannedItem1
ForecastEndDateItem1	field pulls from the ForecastEndDateItem1 within a Dependency Dataset	Showing ForecastItem1
ActualEndDateItem1	field pulls from the ActualEndDateItem1 within a Dependency Dataset	Showing ActualItem1
Activity Level 1 Dependent	field pulls from the Activity Level 1 Dependent within a Dependency Dataset	Showing Activity Dependent
Deal2	field pulls from the Deal2 within a Dependency Dataset	Showing Deal2 Name



Dependency Dataset in **Devensoft (cont.)**

Name	Data Source From	Key/Definition
FunctionalTeam2	field pulls from the FunctionalTeam2 within a Dependency Dataset	Showing Functional Team for dependent item 2
Item2	field pulls from the Item2 within a Dependency Dataset	Showing Item2 Name
StatusForItem2	field pulls from the StatusForItem2 within a Dependency Dataset	Showing StatusItem2
PlannedStartDateItem2	field pulls from the PlannedStartDateItem2 within a Dependency Dataset	Showing PlannedItem2
ForecastStartDateItem2	field pulls from the ForecastStartDateItem2 within a Dependency Dataset	Showing ForecastItem2
ActualStartDateItem2	field pulls from the ActualStartDateItem2 within a Dependency Dataset	Showing ActualItem2
PlannedEndDateItem2	field pulls from the PlannedEndDateItem2 within a Dependency Dataset	Showing PlannedItem2
ForecastEndDateItem2	field pulls from the ForecastEndDateItem2 within a Dependency Dataset	Showing ForecastItem2
ActualEndDateItem2	field pulls from the ActualEndDateItem2 within a Dependency Dataset	Showing ActualItem2
Owner2	field pulls from the Owner2 within a Dependency Dataset	Showing Owner2 Name
UserID	field pulls from the UserID within a Dependency Dataset	Showing User ID



Tag Dataset in **Devensoft**

Name	Data Source From	Key/Definition
Deal Name	field pulls from the Deal Name within a Tag Dataset	Showing Deal Name
Description	field pulls from the Description within a Tag Dataset	Showing description
GroupingType	field pulls from the GroupingType within a Tag Dataset	Associated type field name
Tag	field pulls from the Tag within a Tag Dataset	Showing tag associated with different levels
UserID	field pulls from the UserID within a Tag Dataset	Showing User ID

