

Release Notes Fall 2021.R3.2

Product Improvements:

Playbook

• **Program** – Filters have been added for easy navigation and management within the hierarchical levels.

Program/Activity Map

- Filters have been added for easy navigation and management within the hierarchical levels.
- Inline editing is now available at the Activity Map level.

Program/Hierarchy Levels

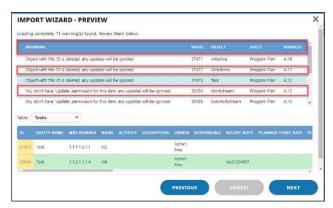
 Configure functionality is now available for all hierarchy levels – Projects, Workstreams, SubWorkstreams, Milestones, Tasks and SubTasks.

Importing & Exporting Improvements

Importing

- Activity Map The below use cases now displays warning messages during the importing process:
 - Use Case #1: A single or multiple users involved.
 If a user exports the Activity Map and is working on updates in the Excel template and then returns to the UI (or could

be another user)
and deletes a Task,
Milestone, etc. from
the UI, during
importing of the
Activity Map a
warning message is
displayed stating
that the "Object



with this ID is deleted, any updates will be ignored.'

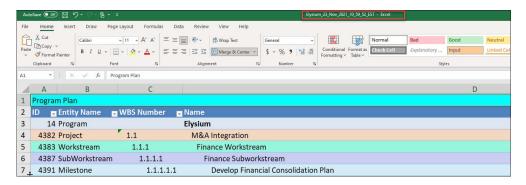
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 Use Case #2: If a user doesn't have permissions to update an activity, a warning message will be displayed stating "You don't have 'Update' permission for this item, any updates will be ignored."

Exporting

 Files – exported files will display the deal name, date and time stamp, and the time zone.



- Contacts when Contracts are exported, the data is sorted alphabetically by Functional Team.
- Teams Tab when exporting from this tab, the "Additional Business Unit" column is displayed in the Excel file. Users have the option to 'Configure' this field in the view.

Contacts Refinements

- Configure feature is available for users to customize their Contacts view.
- Exported Contacts have the following enhancements:
 - Functional Team categorization.
 - 'Additional Business Unit' column.
 - 'Created Date' column.

Administration

 User Detail Page – The "Comments" field has been added to include notes about the user.

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• Targets/Programs Export

• Exported file includes the date and timestamp in the filename, e.g., Targets_13_Dec_2021_11_09_42_EST

Reports

- Operational
 - Executive Project
 - Major Risks, Actions, Issues and Decisions (RAID) items appear in this report.
- Analytics
 - o Power BI Reports
 - The formatting was changed for the "Last Updated Date" field to display the date only in Power BI Reports. The time stamp was removed from this field for better visibility.

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